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Proposed Counsel for Official
Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re: : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
:
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, proposed counsel for the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned cases.

1. On September 29, 2008, I caused a true and correct copy of the following documents (collectively, the “Documents”) to be served (a) by United States Postal Service for delivery by first class mail to the entities listed on Exhibit A attached hereto; and (b) by electronic mail to the addresses listed on Exhibit B attached hereto:

- a. Notice of Motion of Official Committee of Unsecured Creditors for Reconsideration of Courts September 17, 2008 Interim Order (I) Authorizing Debtor to Obtain Postpetition Financing Pursuant to Sections 363 and 364 of Bankruptcy Code and (II) Granting Liens and Superpriority Claims to Postpetition Lenders Pursuant to Section 364 of Bankruptcy Code; and
- b. Motion of Official Committee of Unsecured Creditors for Reconsideration of Courts September 17, 2008 Interim Order (I) Authorizing Debtor to Obtain Postpetition Financing Pursuant to Sections 363 and 364 of Bankruptcy Code and (II) Granting Liens and Superpriority Claims to Postpetition Lenders Pursuant to Section 364 of Bankruptcy Code.

2. On October 1, 2008, I caused a copy of the Documents to be served by electronic mail to the addresses identified on Exhibit C attached hereto.

/s/ Rena K. Ceron
Rena K. Ceron

SWORN TO AND SUBSCRIBED before
me this 2nd day of October, 2008

/s/ Elliot Law
Elliot Law
Notary Public, State of New York
No. 01LA6177305
Qualified in New York County
Commission Expires November 13, 2011

Exhibit A

Weil Gotshal & Manges LLP
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Lori R. Fife, Esq.
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Exhibit B

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Exhibit C

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